

APPLICANT INFORMATION	APPLICANT #1	APPLICANT #2
Full Name		
Date of Birth (i.e., January 1, 1970)		
SIN		
Marital Status (Single, Married, Divorced, etc)		
# of Dependents		
Home Phone		
Cell Phones		
Work Phone		
Email address		
Present Address (Including City, Postal Code)		
# of years/months at this address		
Do you own, rent or other? (Explain 'other')		
If Rent, how much per month?		
Previous Address(es) – Please indicate time at each location (Required if less than 3 years at current)		

CURRENT EMPLOYMENT DETAILS		
Employer/Company Name		
Address (Including City, Postal Code)		
Self Employed? (Y/N) - If so, please send last 2 years' NOAs & T1s		
Occupation/Job Title		
Time at Job (Years, Months)		
Annual Income: Base Salary		
Annual Income: Bonus/Commission - Please send last 2 years' NOAs & T1s		
Full Time/Part Time/Casual?		
Pay type (Hourly, Salary, etc) - If hourly, please send last 2 years' NOAs & T1s		

PREVIOUS EMPLOYMENT DETAILS (If less 3 years at current - 3 years' history required)		
Employer/Company Name		
Address (Including City, Postal Code)		
Self Employed? (Y/N)		
Occupation/Job Title		
Time at Job (Years, Months)		
Annual Income: Base Salary		
Annual Income: Bonus/Commission		
Full Time/Part Time/Casual?		
Pay type (Hourly, Salary, etc)		

OTHER INCOME (Pension, Child support/ Alimony, etc.) - Please send supporting documentation.		
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ASSETS (Please indicate "Joint" in Applicant #2 field if asset is shared) – List Balance/Value & Bank/Lender		
Savings		
Chequing		
RRSP		
Vehicles (Year, Make, Model)		
Investments (Stocks/Bonds/GIC)		
Other Assets		

LIABILITIES/DEBTS (Please indicate "Joint" in Applicant #2 field if debt is shared) - Indicate current balance & minimum monthly payment for each		
Credit Cards		
Line of Credit (Please indicate if secured)		
Car Loan/Lease		
Student Loans		
Other Debts (i.e., Child Support or Alimony)		

PROPERTY TO BE MORTGAGED			
Address (Including Postal Code)			
Occupancy (Owner-Occupied/2nd Home/Rental)		Monthly Rental Income (If applicable)	
Current Property Value/ Purchase Price		Monthly Heating Cost	
Annual Property Taxes		Monthly Condo Fees (If applicable)	

PROPERTY DETAILS			
# of Separate Legal Units in Home		Age of Property	
Dwelling Type (Detached/Semi-Detached/ Rowhouse, etc)		Dwelling Style (One-Storey/ Two-Storey/ Bi-Level, etc)	
Living Space (Ft ² /M ²)		Lot Size (Ft ² /M ²)	
Garage (Attached/Detached, Single/Double)		Heating Type	

IF EXISTING HOME (Renewal/Refinance)			
Original price paid for property		Date of Purchase	
Current mortgage balance		Original/starting mortgage balance	
Current Mortgage Lender		Current Rate	
Monthly payments (Excluding Property Taxes)		Remaining Amortization on Current Mortgage	
Current Maturity Date			

REQUESTED MORTGAGE PREFERENCES		
Mortgage Type (Purchase, Refinance, Renewal or Pre-Approval)		
Product & Term (i.e., 5-year Variable or Fixed)		
Closing/Refinance/Renewal Date		
Mortgage Amount Requested		
Payment Frequency (Monthly, Semi-Monthly, Biweekly, Accel. Biweekly, Weekly, Accel. Weekly)		
Preferred Amortization Period (years)		
IF PURCHASE, please provide break of all down payment funds:	Savings	
	Investments	
	Gift from immediate family	
	Deposit on purchase	
	Proceeds from sale of current home	
	Total Down Payment	

ALL OTHER PROPERTIES OWNED (Add additional columns if needed)	OTHER PROPERTY OWNED	OTHER PROPERTY OWNED
Address (Including City, Postal Code)		
Occupancy (Owner-Occupied/ 2nd Home/ Cottage/ Rental)		
Property Value		
Monthly Rental Income (If applicable)		
Annual Property Taxes		
Monthly Condo Fees (If applicable)		
Monthly Heating Cost		
Original price paid		
Date of Purchase		
Current Mortgage Balance		
Current Mortgage Lender		
Current Rate		
Monthly payments (Excluding Property Taxes)		
Current Maturity Date		

CONSENT TO COLLECT AND USE PERSONAL INFORMATION

When you apply for a mortgage with us, you agree that:

1) We may collect and use personal information from you and about you for the following purposes:

- a) to understand your needs;
- b) to determine the suitability of our products and services for you;
- c) to determine your eligibility of our products and services;
- d) to establish, manage and offer products and services that meet your needs;
- e) to provide you with on-going service and
- f) to meet our legal and regulatory requirements.

2) We may use, give to, obtain, verify, share, and exchange credit and other information about you with others, including credit bureaus, mortgage insurers, credit insurers, registries and other persons with whom you may have financial dealings, as well as any other person whom we contact in this regard to provide such information to us.

Please sign below or go to www.mortgageoutlet.ca/approval to submit your consent.

Applicant #1	Date
Applicant #2	Date

Notes:
